DEVELOPMENTAL COUNSELING FORM
For use of this form, see FM 22-100; the proponent agency is TRADOC

DATA REQUIRED BY THE PRIVACY ACT OF 1974

AUTHORITY: 5 USC 301, Departmental Regulations; 10 USC 3013, Secretary of the Army and E.O. 9397 (SSN)
PRINCIPAL PURPOSE: To assist leaders in conducting and recording counseling data pertaining to subordinates.
ROUTINE USES: For subordinate leader development IAW FM 22-100. Leaders should use this form as necessary.
DISCLOSURE: Disclosure is voluntary.

### PART I - ADMINISTRATIVE DATA

<table>
<thead>
<tr>
<th>Name (Last, First, MI)</th>
<th>Rank/Grade</th>
<th>Social Security No.</th>
<th>Date of Counseling</th>
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<tr>
<th>Organization</th>
<th>Name and Title of Counselor</th>
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### PART II - BACKGROUND INFORMATION

Purpose of Counseling: (Leader states the reason for the counseling, e.g., performance/professional growth or event-oriented counseling, and includes the leader’s facts and observations prior to the counseling.)

### PART III - SUMMARY OF COUNSELING

Complete this section during or immediately subsequent to counseling.

Key Points of Discussion:

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OTHER INSTRUCTIONS

This form will be destroyed upon: reassignment (other than rehabilitative transfers), separation at ETS, or upon retirement. For separation requirements and notification of loss of benefits/consequences see local directives and AR 635-200.
Plan of Action: (Outlines actions that the subordinate will do after the counseling session to reach the agreed-upon goal(s). The actions must be specific enough to modify or maintain the subordinate’s behavior and include a specified time line for implementation and assessment (Part IV below).)

Session Closing: (The leader summarizes the key points of the session and checks if the subordinate understands the plan of action. The subordinate agrees/disagrees and provides remarks if appropriate.)

Individual counseled: [ ] I agree [ ] disagree with the information above.
Individual counseled remarks:

Signature of Individual Counseled: ___________________________ Date: ___________________________

Leader Responsibilities: (Leader’s responsibilities in implementing the plan of action.)

Signature of Counselor: ___________________________ Date: ___________________________

PART IV - ASSESSMENT OF THE PLAN OF ACTION

Assessment: (Did the plan of action achieve the desired results? This section is completed by both the leader and the individual counseled and provides useful information for follow-up counseling.)

Counselor: ___________________________ Individual Counseled: ___________________________ Date of Assessment: ___________________________

Note: Both the counselor and the individual counseled should retain a record of the counseling.